

**Lift Up Project Winter 2024/5**

**Self referral form – Financial Capability Coaching/ Workshop**

The aim of the Lift Up Project is to help households who are just about managing to cope with the current financial situation by increasing their financial resilience through Financial Capability Coaching either via 1:1 Coaching or Workshop. As part of this process, we can also assess your eligibility for a one-off grant.

I would like to be contacted (tick all that apply):

|  |  |
| --- | --- |
| Financial Capability Coaching |  |
| Workshop |  |

**Eligibility - in order to be eligible to the Lift-Up Project you must be resident in Brighton and Hove and you or a member of your household must meet one of the criteria below** (select all that apply)

* In work Y/N
* Self-employed Y/N
* Moving into employment (starting a job within the next month) Y/N employment start date:
* To be eligible for a grant the household will have savings below £2000.00.

**Consent Statement – Please read and confirm you agree to the following:**

To process this application Money Advice Plus need to store the information provided on this form. We may also need to contact you for additional information Money Advice Plus will not use this information for any other purpose.

This project is funded by BHCC and some of the information provided may be shared with BHCC.

**Please can you confirm you consent to the above statement: Yes/No**

**Please complete the information on the next page.**

|  |  |
| --- | --- |
| **Full name**  |   |
| **Date of birth**  |   |
| **Address**  |    |
| **Email address:**(by providing this information you consent to us emailing you) |   |
| **Telephone number:**(by providing this information you consent to us contacting you by phone or by message) |   |

**Please email this form to** **Liftup@moneyadviceplus.org.uk**

This work is funded by Brighton and Hove City Council, and provided in partnership with Money Advice Plus

